

Date: 24th January, 2025

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

To The Manager, Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051

Scrip Code: 544283 Symbol: ACMESOLAR

Subject: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Ma'am,

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2024.

This is for your information and records.

Thanking you,

For ACME Solar Holdings Limited

Rajesh Sodhi Company Secretary and Compliance Officer Membership No.: F3043

DEEPAK KUKREJA & ASSOCIATES C O M P A N Y S E C R E T A R I E S

To,
The Board of Directors
ACME SOLAR HOLDINGS LIMITED
CIN: U40106HR2015PLC102129
Plot No. 152 Sector-44, Gurgaon.

Gurugram, Haryana, India, 122002

Sub: Report on Reconciliation of Share Capital Audit of the Company for the quarter ended 31ST December, 2024.

We have examined the soft copy of Register of Members, beneficiary details furnished by the Depositories and other records maintained by ACME SOLAR HOLDINGS LIMITED (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent for Electronic Connectivity, M/s. KFIN TECHNOLOGIES LIMITED, for giving report in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 December 31, 2002 issued by the Securities and Exchange Board of India ("SEBI") and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended).

In my/our opinion and to the best of my/our knowledge and according to the information and explanations given to me/us and based on such verification as considered necessary, we hereby submit our report for the quarter ended 31st December, 2024 of the Company.

| 1. | For Quarter Ended | 31.12.2024 | | | |
|-----|--|----------------------------------|-----------------------------|--|--|
| 2. | ISIN | INE622W01025 | | | |
| 3. | Face Value | Re. 2/- per share | | | |
| 4. | Name of the Company | ACME SOLAR HOLDINGS LIMITED | | | |
| 5. | Registered Office Address | Plot No. 152 Sector-44, C | Gurgaon, | | |
| | | Gurugram, Haryana, India | a, 122002 | | |
| 6. | Correspondence Address | Plot No. 152 Sector-44, Gurgaon, | | | |
| | (Corporate Office) | Gurugram, Haryana, India | a, 122002 | | |
| 7. | Telephone & Fax. Nos. | +91-124-7117000 | | | |
| 8. | Email Address | cs.acme@acme.in | | | |
| 9. | Names of the Stock | 1. National Stock Exchan | ge of India Limited ("NSE") | | |
| | Exchanges where the | 2. BSE Limited ("BSE") | | | |
| | company's securities are listed | | | | |
| | | No. of Shares | % of Total Issued Capital | | |
| 10. | Issued Capital | 60,50,87,781 | 100.00 | | |
| 11. | Listed Capital (NSE & BSE) (as per company records) | 60,50,87,781 | 100.00 | | |
| 12. | Held in dematerialized Form in | 2,05,14,932 | 3.39 | | |
| | CDSL | | | | |
| 13. | Held in dematerialized Form in | 58,45,72,849 | 96.61 | | |
| | NSDL | | | | |
| 14. | Physical | 0 | 0.00 | | |
| 15. | Total No. of Shares | 60,50,87,781 | 100.00 | | |
| | (12+13+14) | | | | |

DEEPAK KUKREJA & ASSOCIATES COMPANY SECRETARIES

| 16. | Reasons for d between (10 & (11 & 15) & | k 11) | | N.A. | | | | | |
|-----|---|---|-------------------------------------|---------|---|---------------------------|---------------------------|--|--|
| | Reasons for d between (10 & 15) | lifference | | N.A. | | | | | |
| 17. | Certifying the details of Changes in share capital during the quarter under consideration as per table below: | | | | | sideration | | | |
| | Particulars* | No. of Shares | App Not App for li | | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pendin g for SE (Specif y Names) | |
| | Fresh issue & allotment of equity Shares through Initial Public Offer on 11.11.2024 | 8,28,79,87 1 | Appl for Listii BSE NSE | ng at | Listed on NSE & BSE on 13.11.2024 | YES | YES | NIL | |
| | *Rights, bonus, Preferential Issue, ESOPs, Amalgamation Conversion, Buy Back, Capital Reduction Forfeiture, any other (to specify) | | | | | | | | |
| 18. | Register of Me updated (Yes/ updated upto | No) If not, which date | | Yes | | | | | |
| 19. | with regard to dematerialized | Reference of previous quarter with regard to excess dematerialized Shares, if any | | | | | - | | |
| 20. | Has the comp matter mention 19 above in the quarter? If not | ned in point N e current , reason why? | lo. | NA | | | | | |
| 21. | Mentioned the requests pend | entioned the total no. of requests, if any, confirmed after 21 days and the total no. of equests pending beyond 21 days with the reasons for delay: | | | | | | | |
| | Total no. of demat requests | | No. of requests | | No. of shares | Reason | s for delay | | |
| | days | | | lil | Nil | | Nil | | |
| | Pending for more than N 21 days | | | lii | Nil | | Nil | | |



DEEPAK KUKREJA & ASSOCIATES COMPANY SECRETARIES

| 22. | Name, Telephone & Fax no. of the Compliance Officer of the Company | Rajesh Sodhi Company Secretary and Compliance Officer +91-124-7117000 rajesh.sodhi@acme.in cs.acme@acme.in |
|-----|---|---|
| 23. | Name, Address, Tel. & fax No., Reg. no. of Certifying Auditor | CS Deepak Kukreja DEEPAK KUKREJA & ASSOCIATES COMPANY SECRETARIES 31/36, Old Rajinder Nagar, New Delhi-110060 C.P. No. 8265 FCS. No. 4140 +91-11-42432721 |
| 24. | Appointment of common agency for share Registry work If yes, (name & address) | YES KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222//1800 309 4001 |
| 25. | Any other detail that the auditor may like to provide | 1. The equity shares of the Company (including 8,28,79,871 Fresh issue & allotment through Initial Public Offer on 11.11.2024) have been listed with BSE and NSE vide their letter dated November 12, 2024 s granting their approval(s) for listing and trading of total 60,50,87,781 equity shares Company, hence this is the first Report of the Company pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the period from November 12, 2024 to December 31, 2024 and referred as quarterly report for the period ended December 31, 2024 in this report. |
| | | The Company is in the process of getting its CIN updated with the Registrar of Companies. |

Date: 17.01.2025 Place: New Delhi

UDIN No: F004140F003718004

For DEEPAK KUKREJA & ASSOCIATES
COMPANY SECRETARIES

(DEEPAK KUKRÉJA) PROPRIETOR FCS, LLB., ACIS (UK), IP.

CP No.8265 FCS No. 4140

Peer Review No. 2667/2022