



## Shardul Amarchand Mangaldas

July 2, 2024

**The Board of Directors**  
**Acme Solar Holdings Limited**  
Plot no 152, Sector 44,  
Gurugram, 122 002  
Haryana, India

Dear Sir/Madam,

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (“Equity Shares”) by ACME Solar Holdings Limited (the “Company” and such initial public offering, the “Offer”).**

We, the undersigned, hereby consent to act as the legal counsel to the Company as to Indian law and to our name being inserted as “Legal Counsel to the Company as to Indian Law” in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), any relevant stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”), and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the SEBI and the Registrar of Companies, Delhi and Haryana at New Delhi, or in respect of any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

**Name:** Shardul Amarchand Mangaldas & Co  
**Address:** Amarchand Towers  
216, Okhla Industrial Estate Phase III  
New Delhi 110 020  
India  
**Tel:** +91 11 4159 0700

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as may be required by law.

Sincerely,

For **Shardul Amarchand Mangaldas & Co**

**Sayantan Dutta**  
**Partner**