

# R.K. CONSULTANTS

"WHERE INTEGRITY HAS NO NEED OF RULES"

GOVT. REGISTERED VALUER AND CHARTERED ENGINEER  
1076 SECTOR 37, NOIDA - 201303

**R. K. KHERA**

M. Tech., M.I.E., M.B.A., F.I.V.  
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E-mail : ravi.khera@gmail.com  
GSTIN : 09AAEPK4628A1Z1

18/10/24

CONSENT FROM THE CHARTERED ENGINEER

RKC/ACME/24-25/075

The Board of Directors  
ACME Solar Holdings Limited  
Plot no 152, Sector 44,  
Gurugram, 122 002  
Haryana, India

AND

Nuvama Wealth Management Limited  
801-804, Wing A, Building No 3  
Inspire BKC, G Block Bandra Kurla Complex  
Bandra East, Mumbai 400 051  
Maharashtra, India

ICICI Securities Limited  
ICICI Venture House,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025  
Maharashtra, India

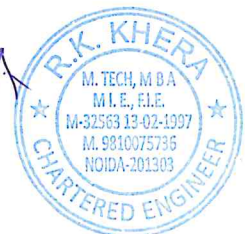
JM Financial Limited  
7<sup>th</sup> Floor, Cnergy  
Appasaheb Marathe Marg, Prabhadevi  
Mumbai 400 025  
Maharashtra, India

Motilal Oswal Investment Advisors Limited  
Motilal Oswal Tower  
Rahimtullah Sayani Road  
Opposite Parel ST Depot, Prabhadevi  
Mumbai - 400 025  
Maharashtra, India

Kotak Mahindra Capital Company Limited  
1st Floor, 27 BKC, Plot No. C - 27,  
"G" Block, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051,  
Maharashtra, India

(Nuvama Wealth Management Limited, ICICI Securities Limited, JM Financial Limited, Motilal Oswal Investment Advisors Limited and Kotak Mahindra Capital Company Limited are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")





Re: Proposed initial public offering of equity shares of face value of ₹ 2 each ("Equity Shares") by ACME Solar Holdings Limited (the "Company") and such offering (the "Offer")

[I, consent to my name and the details mentioned herein being inserted as a 'Chartered Engineer' in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi and Haryana ("ROC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

[I hereby also consent to be named as an expert under Section 2(38) and other applicable provisions of the Companies Act, 2013 to the extent and in my capacity as a chartered engineer and in respect of the certificate issued by me and the details derived from the certificate and to be included in Offer Documents.

The following details in respect of me may be disclosed in the Offer Documents:

Name	Ravinder Kumar Khera
Address	1076, Sector-37, Noida-201303 UP
Telephone Number	9810075736
E-Mail	ravi.khera@gmail.com
Website	
Registration No.	M32563
Date of Issue of Registration	13.02.1997
Place of Issue of Registration	Kolkata

In this regard, I also confirm that I am a Chartered Engineer registered under "The Institute of Engineers (India)" Kolkata and a copy of my registration certificate is attached as Annexure 1.

[I, hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies or any other statutory/ governmental/ regulatory authority as may be required and for the purpose of any defense that the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

[I, agree to keep the information regarding the proposed Offer and the contents of this certificate granted by me strictly confidential.

[I further confirm that the above information in relation to [me/ us] is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and is adequate to enable investors to make a well-informed decision. [I/ We] agree to keep the information regarding the Offer strictly confidential.

[I, confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.



All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP.

Yours faithfully,



**Ravinder Kumar Khera**  
Registration Number: M32563 dated 13.02.1997



Place: Noida-201303  
Date:

Cc:

**Domestic Legal Counsel to the BRLMs**  
Cyril Amarchand Mangaldas  
Level 1 & 2, Max Towers,  
C-001/A Sector 16 B,  
Noida - 201 301, India.

**International Legal Counsel to the BRLMs**

Hogan Lovells Lee & Lee  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore - 049 321, Singapore

**Domestic Legal Counsel to the Company**

Shardul Amarchand Mangaldas & Co  
Amarchand Towers,  
216 Okhla Industrial Estate, Phase III,  
New Delhi 110 020, India